

# Exhibit F

Exhibit F, Table 1. The Hudson Bay Defendants' Beneficial Ownership of BBY Common Stock, Blockers Disregarded.

Note 1		Note 2	
Except for figures at deal closing, all figures are given as of 4 p.m. New York City time on the date shown.		Because BBY's authorized common stock was limited to 900,000,000 shares, this spreadsheet reduces the total common stock underlying the Derivative Securities (Column (A)) to the extent that such total conversion and exercise requests (Column (C)) and shares outstanding (Column (E)), exceeds 900,000,000.	
Total Common Stock Underlying Derivative Securities (from Ex. F, Tbl. 2, Adjusted per Note 2)		Shares Issuable Upon Pending Conversion and Exercise Requests	
(A)		(C)	
Date		Approx. Shares Outstanding per BBY Books	
		(E)	(F) = (A) + (C) + (E)
At Closing	711,648,336	116,837,942	828,486,278
02/07/23	672,682,600	116,837,942	821,486,282
02/08/23	642,682,600	122,532,421	813,430,761
02/09/23	622,682,600	154,262,331	809,444,931
02/10/23	612,682,600	176,059,300	808,241,900
02/13/23	650,936,810	189,293,081	852,839,501
02/14/23	690,060,508	195,965,040	900,000,000
02/15/23	679,122,034	202,526,667	900,000,000
02/16/23	671,619,017	210,819,522	900,000,000
02/17/23	663,739,035	222,045,652	900,000,000
02/21/23	656,952,358	229,652,842	900,000,000
02/22/23	642,976,932	236,952,470	900,000,000
02/23/23	641,943,350	243,346,970	900,000,000
02/24/23	641,652,303	250,022,768	900,000,000
02/27/23	633,769,970	258,152,519	900,000,000
02/28/23	624,154,869	258,608,875	900,000,000
03/01/23	615,905,235	266,641,894	900,000,000
03/02/23	599,743,594	285,749,248	893,495,921
03/03/23	591,547,436	293,752,327	893,302,842
03/06/23	589,894,357	301,755,406	899,652,842
03/07/23	597,576,051	301,755,406	899,331,457
03/08/23	581,994,594	301,755,406	900,000,000
03/09/23	581,862,726	318,137,274	900,000,000
03/10/23	573,864,729	318,137,274	900,000,000
03/13/23	565,306,084	326,142,338	900,000,000
03/14/23	556,727,490	326,142,338	900,000,000
03/15/23	549,485,823	335,404,588	900,000,000
03/16/23	542,433,135	343,560,009	900,000,000
03/17/23	539,301,035	350,101,388	900,000,000
03/20/23	509,006,573	357,577,249	900,000,000
03/21/23	493,144,048	360,698,965	900,000,000
03/22/23	475,438,642	391,654,367	890,886,797
03/23/23	453,473,418	407,516,892	881,018,348
03/24/23	448,026,967	415,448,155	875,571,897

Exhibit F, Table 1. The Hudson Bay Defendants' Beneficial Ownership of BBY Common Stock, Blockers Disregarded.

Note 1						
Except for figures at deal closing, all figures are given as of 4 p.m. New York City time on the date shown.						
Note 2						
Because BBY's authorized common stock was limited to 900,000,000 shares, this spreadsheet reduces the total common stock underlying the Derivative Securities (Column (A)) to the extent that such total <span style="background-color: black; color: black;">[REDACTED]</span> and pending conversion and exercise requests (Column (C)) and shares outstanding (Column (E)), exceeds 900,000,000.						
Date	Total Common Stock Underlying Derivative Securities (from Ex. F, Tbl. 2, Adjusted per Note 2)	<span style="background-color: black; color: black;">[REDACTED]</span>			Approx. Shares Outstanding per BBY Books	Approx. Shares Outstanding Plus Shares Hudson Bay Has Right to Acquire (See Note 2)
	(A)				(E)	(F) = (A) + (C) + (E)
03/27/23	439,298,895	<span style="background-color: black; color: black;">[REDACTED]</span>			427,679,339	866,978,234
03/28/23	439,298,895				427,679,339	866,978,234
03/29/23	438,858,654				428,119,580	866,978,234
03/30/23	89,248,174				437,679,367	526,928,191
03/31/23	89,248,174				496,083,426	585,331,600
04/03/23	128,058,660				496,083,426	636,013,595
04/04/23	128,058,660				496,083,454	636,013,623
04/05/23	118,980,447				542,013,313	670,071,973
04/06/23	118,980,447				558,735,983	686,794,643
04/10/23	99,162,012				560,088,710	679,069,158
04/11/23	99,162,012				588,328,488	707,308,936
04/12/23	69,832,403				651,306,980	750,468,992
04/13/23	69,832,403				667,442,613	766,604,625
04/14/23	69,832,403				696,772,222	766,604,625
04/17/23	44,692,738				712,883,592	782,715,995
04/18/23	44,692,738				713,179,551	783,011,954
04/19/23	13,966,481				738,319,244	783,011,982
04/20/23	2,094,973				738,654,441	783,347,179
04/21/23	2,094,973				781,375,487	795,341,968

Exhibit F, Table 2. Nominal Shares of BBBY Common Stock Underlying the Hudson Bay Defendants' Derivative Securities.

Note 1 Except for figures at deal closing, all figures are given as of 4 p.m. New York City time on the date shown.

Date	Common Stock Underlying			Common Stock Underlying			Common Stock Underlying Preferred Warrants						Total	
	Series A			Common Warrants			Through Underlying Series A						Common Stock Underlying	
	Series A Balance	Conversion Price	Underlying Common	Com. War. Balance	Underlying Common		Pref. War. Balance	Issuable Series A	Underlying Common	Com. Wars.	Underlying Common	Total Common Underlying	Derivative Securities (To Ex. F, Tbl. 1, Col. (A))	
	(A)	(B)	(C) = $\frac{(A) \times \$10.000}{(B)}$	(D)	(E) = (D)		(F)	(G) = (F)	(H) = $\frac{(G) \times \$10.000}{(B)}$	(I) = (H) × 0.5	(J) = (I)	(K) = (H) + (J)	(C) + (E) + (K)	
At Closing	21,317	\$2.3727	89,842,796	89,399,419	89,399,419		84,216	84,216	354,937,414	177,468,707	177,468,707	532,406,121	711,648,336	
02/07/23	16,817	\$2.3727	70,877,060	69,399,419	69,399,419		84,216	84,216	354,937,414	177,468,707	177,468,707	532,406,121	672,682,600	
02/08/23	16,817	\$2.3727	70,877,060	39,399,419	39,399,419		84,216	84,216	354,937,414	177,468,707	177,468,707	532,406,121	642,682,600	
02/09/23	16,817	\$2.3727	70,877,060	19,399,419	19,399,419		84,216	84,216	354,937,414	177,468,707	177,468,707	532,406,121	622,682,600	
02/10/23	16,817	\$2.3727	70,877,060	9,399,419	9,399,419		84,216	84,216	354,937,414	177,468,707	177,468,707	532,406,121	612,682,600	
02/13/23	16,817	\$2.1990	76,475,671	19	19		84,216	84,216	382,974,080	191,487,040	191,487,040	574,461,120	650,936,810	
02/14/23	15,467	\$1.7165	90,107,778	19	19		84,216	84,216	490,626,275	245,313,138	245,313,138	735,939,413	826,047,210	
02/15/23	16,167	\$1.7165	94,185,844	7,282,280	7,282,280		81,716	81,716	476,061,754	238,030,877	238,030,877	714,092,631	815,560,755	
02/16/23	15,773	\$1.6822	93,764,119	1,000	1,000		81,716	81,716	485,768,637	242,884,319	242,884,319	728,652,956	822,418,075	
02/17/23	14,573	\$1.6806	86,713,079	1,000	1,000		81,716	81,716	486,231,108	243,115,554	243,115,554	729,346,662	816,060,741	
02/21/23	13,615	\$1.5317	88,888,164	1,000	1,000		81,716	81,716	533,498,727	266,749,364	266,749,364	800,248,091	889,137,255	
02/22/23	12,640	\$1.4605	86,545,704	1,000	1,000		81,716	81,716	559,507,019	279,753,510	279,753,510	839,260,529	925,807,233	
02/23/23	14,797	\$1.3880	106,606,629	448,764	448,764		79,216	79,216	570,720,462	285,360,231	285,360,231	856,080,693	963,136,086	
02/24/23	14,797	\$1.3880	106,606,629	1,000	1,000		79,216	79,216	570,720,462	285,360,231	285,360,231	856,080,693	962,688,322	
02/27/23	13,741	\$1.3562	101,319,865	1,000	1,000		79,216	79,216	584,102,640	292,051,320	292,051,320	876,153,960	977,474,825	
02/28/23	12,513	\$1.2995	96,290,882	1,000	1,000		79,216	79,216	609,588,304	304,794,152	304,794,152	914,382,456	1,010,674,338	
03/01/23	11,473	\$1.2995	88,287,804	1,000	1,000		79,216	79,216	609,588,304	304,794,152	304,794,152	914,382,456	1,002,671,260	
03/02/23	10,433	\$1.2995	80,284,725	1,000	1,000		79,216	79,216	609,588,304	304,794,152	304,794,152	914,382,456	994,668,181	
03/03/23	9,393	\$1.2995	72,281,647	1,000	1,000		79,216	79,216	609,588,304	304,794,152	304,794,152	914,382,456	986,665,103	
03/06/23	9,393	\$1.2995	72,281,647	1,000	1,000		79,216	79,216	609,588,304	304,794,152	304,794,152	914,382,456	986,665,103	
03/07/23	18,605	\$1.2347	150,684,377	37,305,610	37,305,610		70,004	70,004	566,971,735	283,485,868	283,485,868	850,457,603	1,038,447,590	
03/08/23	18,605	\$1.2347	150,684,377	12,305,610	12,305,610		70,004	70,004	566,971,735	283,485,868	283,485,868	850,457,603	1,013,447,590	
03/09/23	18,605	\$1.1851	156,990,972	12,305,610	12,305,610		70,004	70,004	590,701,207	295,350,604	295,350,604	886,051,811	1,055,348,393	
03/10/23	18,605	\$1.1851	156,990,972	1,000	1,000		70,004	70,004	590,701,207	295,350,604	295,350,604	886,051,811	1,043,043,783	
03/13/23	17,645	\$1.1226	157,179,762	1,000	1,000		70,004	70,004	623,588,100	311,794,050	311,794,050	935,382,150	1,092,562,912	
03/14/23	16,721	\$1.0771	155,240,925	1,000	1,000		70,004	70,004	649,930,369	324,965,185	324,965,185	974,895,554	1,130,137,479	
03/15/23	16,092	\$0.9631	167,085,454	1,000	1,000		70,004	70,004	726,861,178	363,430,589	363,430,589	1,090,291,767	1,257,378,221	
03/16/23	15,372	\$0.9631	159,609,595	1,000	1,000		70,004	70,004	726,861,178	363,430,589	363,430,589	1,090,291,767	1,249,902,362	
03/17/23	15,075	\$0.9514	158,450,705	1,000	1,000		70,004	70,004	735,799,874	367,899,937	367,899,937	1,103,699,811	1,262,151,516	
03/20/23	12,719	\$0.7777	163,546,355	1,000	1,000		70,004	70,004	900,141,443	450,070,722	450,070,722	1,350,212,165	1,513,759,520	
03/21/23	11,519	\$0.7575	152,066,007	1,000	1,000		70,004	70,004	924,145,215	462,072,608	462,072,608	1,386,217,823	1,538,284,830	
03/22/23	10,919	\$0.7575	144,145,215	1,000	1,000		70,004	70,004	924,145,215	462,072,608	462,072,608	1,386,217,823	1,530,364,038	
03/23/23	10,019	\$0.7440	134,653,979	1,000	1,000		70,004	70,004	940,913,979	470,456,990	470,456,990	1,411,370,969	1,546,035,948	
03/24/23	10,019	\$0.7440	134,653,979	1,000	1,000		70,004	70,004	940,913,979	470,456,990	470,456,990	1,411,370,969	1,546,035,948	
03/27/23	10,019	\$1.1226	89,248,174	1,000	1,000		70,004	70,004	623,588,100	311,794,050	311,794,050	935,382,150	1,024,631,324	
03/28/23	10,019	\$1.1226	89,248,174	1,000	1,000		70,004	70,004	623,588,100	311,794,050	311,794,050	935,382,150	1,024,631,324	
03/29/23	10,019	\$1.1226	89,248,174	1,000	1,000		70,004	70,004	623,588,100	311,794,050	311,794,050	935,382,150	1,024,631,324	
03/30/23	10,019	\$1.1226	89,248,174	0	0		0	0	0	0	0	0	89,248,174	

Exhibit F, Table 2. Nominal Shares of BBBY Common Stock Underlying the Hudson Bay Defendants' Derivative Securities.

Note 1 Except for figures at deal closing, all figures are given as of 4 p.m. New York City time on the date shown.

Total													
Common Stock Underlying Preferred Warrants													Common Stock Underlying
Common Stock Underlying			Common Warrants			Through Underlying Series A			Through Underlying Series A			Total Common	
Series A												Derivative Securities	
Date	Series A Balance	Conversion Price	Underlying Common	Com. War. Balance	Underlying Common	Pref. War. Balance	Issuable Series A	Underlying Common	Issuable Series A	Com. Wars.	Underlying Common	Underlying Pref. Wars.	(To Ex. F, Tbl. 1, Col. (A))
	(A)	(B)	(C) = $\frac{(A) \times \$10,000}{(B)}$	(D)	(E) = (D)	(F)	(G) = (F)	(H) = $\frac{(G) \times \$10,000}{(B)}$	(I) = (H) × 0.5	(J) = (I)	(K) = (H) + (J)		(C) + (E) + (K)
03/31/23	10,019	\$1.1226	89,248,174	0	0	0	0	0	0	0	0	0	89,248,174
04/03/23	9,169	\$0.7160	128,058,660	0	0	0	0	0	0	0	0	0	128,058,660
04/04/23	9,169	\$0.7160	128,058,660	0	0	0	0	0	0	0	0	0	128,058,660
04/05/23	8,519	\$0.7160	118,980,447	0	0	0	0	0	0	0	0	0	118,980,447
04/06/23	8,519	\$0.7160	118,980,447	0	0	0	0	0	0	0	0	0	118,980,447
04/10/23	7,100	\$0.7160	99,162,012	0	0	0	0	0	0	0	0	0	99,162,012
04/11/23	7,100	\$0.7160	99,162,012	0	0	0	0	0	0	0	0	0	99,162,012
04/12/23	5,000	\$0.7160	69,832,403	0	0	0	0	0	0	0	0	0	69,832,403
04/13/23	5,000	\$0.7160	69,832,403	0	0	0	0	0	0	0	0	0	69,832,403
04/14/23	5,000	\$0.7160	69,832,403	0	0	0	0	0	0	0	0	0	69,832,403
04/17/23	3,200	\$0.7160	44,692,738	0	0	0	0	0	0	0	0	0	44,692,738
04/18/23	3,200	\$0.7160	44,692,738	0	0	0	0	0	0	0	0	0	44,692,738
04/19/23	1,000	\$0.7160	13,966,481	0	0	0	0	0	0	0	0	0	13,966,481
04/20/23	150	\$0.7160	2,094,973	0	0	0	0	0	0	0	0	0	2,094,973
04/21/23	150	\$0.7160	2,094,973	0	0	0	0	0	0	0	0	0	2,094,973